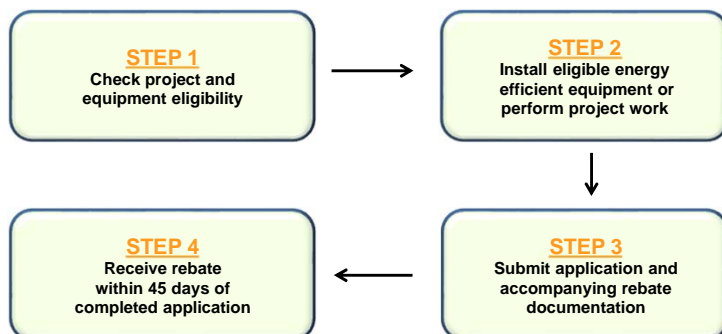


Efficiency Smart provides rebates as an incentive for businesses to install **new**, energy-efficient equipment. To receive your rebate(s), follow these simple steps:



Step 1: Check project and equipment eligibility

- Projects must be a new facility improvement that results in a permanent reduction in electrical energy usage (kWh).
- All efficient equipment must be installed in facilities that are served by a municipal electrical system that participates in Efficiency Smart. Customers must have a valid municipal utility account.

Step 2: Install equipment or perform project work

- Install the eligible measures on your project and collect all documentation for application submission. Documentation includes, but is not limited to: ***PAID detailed, dated invoices for the purchase and installation of the measures; dated receipts and/or canceled checks; contractor contact information; Payee signed W9 form; and product sheets.***

Step 3: Submit application

- Submit the rebate application with project documentation.
- Efficiency Smart will review your application. For some projects, an inspection will be required. If an inspection is required, you will be contacted for scheduling.
- Incomplete applications will **not** be processed until all necessary documentation is received.
- Completed applications, rebate worksheets, and required documentation can be submitted by email, fax or mail.

Submit your application to:
Mail: Efficiency Smart
1111 Schrock Road, Suite 203
Columbus, Ohio 43229
Fax: (614) 785-0217
E-mail: rebate@efficiencysmart.org

For more information, visit www.energysmart.org or call 877-889-3777.

Step 4: Receive rebate

- Efficiency Smart will send rebate checks within 45 days of receipt of all required final documentation and project verification, as necessary.

This form is only for businesses that use less than 500,000 kWh of electricity annually (this is cumulative and includes all meters).



2018 BUSINESS ENERGY REBATES PROGRAM
Customer Information & Agreement

phone 877-889-3777 • www.efficiencysmart.org • fax 614-785-0217

Company Name	Contact Name/Title (from company where project occurred)	Telephone #	Fax #
Address (of installation)	Town/City & State	ZIP Code	E-mail Address
Mailing Address (if different)	Town/City & State	ZIP Code	Building Sq. Ft.
Electric Utility	Utility Account #	Project Sq. Ft.	Installation Date (ex: June 24, 2018)

Please make check payable to:

Payee Name	Address
E-mail Address	Telephone Number
Contact Name	

Select entity status (REQUIRED): ☐ Corporation ☐ Tax-Exempt Organization ☐ City, County, or State Dept., Govt. or Agency ☐ All Others

Federal Tax Payer Identification Number (REQUIRED):

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 or

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If the application is being completed by a third party and/or rebate processor, enter contact information below.

Company Name	Contact Name/Title (of third party representative)	Telephone #	E-mail Address
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If you would like the rebate to be paid to a third party, a company official must sign below. I certify that I am authorized to assign payment to the designated third party.

Name	Title	Date
Signature		

Is this a new construction/major renovation project? ☐ Yes ☐ No **A major renovation involves major HVAC renovation, significant envelope modifications, and major interior rehabilitation that usually requires facility shut down.*

What equipment have you upgraded? ☐ LED Lighting ☐ Other **If you are interested in energy efficient technologies beyond those listed on our form, our engineers can help you with recommendations, proposal reviews, and rebates on a case-by-case basis.*

Please provide a brief overview of the completed project: For example "A lighting retrofit project replacing 11 4L T12 fixtures with 10 2L LED tube fixtures"

Total Project Cost: (Please fill in \$ amount - only eligible project costs)

--

Total Calculated Incentive: (Calculated from worksheets)
Amount before 50% cap applied

\$0.00

Total Eligible Incentive:
Maximum incentive will not exceed 50% of the project cost

\$0.00

I certify that I meet the eligibility requirements of this program and that all statements made on this application, including invoices/receipts, are correct to the best of my knowledge. I agree to the terms and conditions set forth above.

Customer's Signature Date

For Internal Use	
Efficiency Smart Approval	Tracking #

This form is only for businesses that use less than 500,000 kWh of electricity annually (this is cumulative and includes all meters).

Company Name:

Contact Name:

Installation Date:



2018 BUSINESS ENERGY REBATES PROGRAM LED Lamps & Lighting Sensors Rebate Worksheet

phone 877-889-3777 • www.efficiencysmart.org • fax 614-785-0217

LED products must be ENERGY STAR or Design Lights approved to qualify for rebates:

[Click here to view the Design Lights Qualified Products List](#)

[Click here to view all ENERGY STAR Qualified LED Lighting Products List](#)

Product Category	Manufacturer Name	Model Number	Wattage	Lumen Output (if available)	# of Hours Operated per Week	Quantity (A)	Rebate Amount (B)	Rebate Calculated (A x B)
LED Screw- and Pin- Based Lamps For a list of eligible LED lamp products, please visit: Energy Star (http://www.energystar.gov)								
LED LAMPS	ENERGY STAR® Directional LED Screw- and Pin-Based Lamps/Bulbs (PAR, MR, etc.)						x \$7	\$0
							x \$7	\$0
	ENERGY STAR Standard or Decorative LED Screw- and Pin-Based Lamps/Bulbs (A-Style, Globe, etc.)						x \$4	
							x \$4	
LED Linear Replacement Lamps For a list of eligible LED tube products, please visit: Design Lights Consortium (http://www.designlights.org/QPL)								
Product Category	Lumen Category	Manufacturer	Model Number	Lumen Output	# of Hours Operated per Week	Quantity (A)	Rebate Amount (B)	Rebate Calculated (A x B)
Retrofit or Replacement T8 to LED Tube	<1200lm						x \$4	\$0
							x \$4	\$0
	1200 - 2400lm						x \$7	
							x \$7	
	<2400lm						x \$9	\$0
							x \$9	\$0
LED Mogul Base HID Replacement Lamps For a list of eligible LED lamp products, please visit: Design Lights Consortium (http://www.designlights.org/QPL)								
Product Category	Manufacturer Name	Model Number	Wattage	Lumen Output (if available)	# of Hours Operated per Week	Quantity (A)	Rebate Amount (B)	Rebate Calculated (A x B)
Retrofit or Replacement Metal Halide to LED lamp							x \$35	
							x \$35	
Equipment Type					# of Hours Operated per Week	# of Fixtures (A)	Rebate Amount (B)	Rebate Calculated (A x B)
Occupancy Sensors (all rebates per sensor)								
LIGHTING SENSORS	Remote-Mounted Occupancy Sensor: Minimum 175 watts Controlled						x \$35	
	Switch-Mounted Occupancy Sensor: Minimum 75 watts Controlled						x \$25	
	Fixture-Mounted Occupancy Sensor: Minimum 75 watts Controlled						x \$10	
	Interior Daylight Sensors with Dimming Ballast (all rebates per sensor)							
	Remote-Mounted Daylight Sensor: Minimum 75 watts Controlled						x \$25	
	Fixture-Mounted Daylight Sensor: Minimum 45 watts Controlled						x \$10	
SUB-TOTAL								

This form is only for businesses that use less than 500,000 kWh of electricity annually (this is cumulative and includes all meters).

Company Name:
Contact Name:
Installation Date:



**2018 BUSINESS ENERGY REBATES PROGRAM
LED Fixtures Rebate Worksheet**

phone 877-889-3777 • www.efficiencysmart.org • fax 614-785-0217

LED products must be ENERGY STAR or Design Lights approved to qualify for rebates:

[Click here to view the Design Lights Qualified Products List](#)

[Click here to view the ENERGY STAR Qualified Commercial LED Lighting Products List](#)

Product Category	Lumen Category	Manufacturer	Model Number	Lumens	# of Hours Operated per Week	Quantity (A)	Rebate Amount (B)	Rebate Calculated (A x B)
LED Surface & Suspended Linear Fixtures	<=3000lm						x \$4	
							x \$4	
	3001 - 6000lm						x \$8	
							x \$8	
	>6001lm						x \$12	
							x \$12	
Product Category	Manufacturer Name	Model Number	Wattage	Lumen Output (if available)	# of Hours Operated per Week	Quantity (A)	Rebate Amount (B)	Rebate Calculated (A x B)
ENERGY STAR Recessed & Surface/Pendant-Mounted Downlight Fixtures							x \$15	
							x \$15	
Refrigerated Case/Freezer Case Light Fixtures (per foot)							x \$8	
							x \$8	
LED, T-1 or Electroluminescent Exit Signs							x \$7	
							x \$7	
2'x2' Ambient Light Fixtures and Retrofit Kits							x \$10	
							x \$10	
1'x4' Ambient Light Fixtures and Retrofit Kits							x \$15	
							x \$15	
2'x4' Ambient Light Fixtures and Retrofit Kits							x \$20	
							x \$20	
High- & Low-bay Fixtures and Retrofit Kits							x \$50	
							x \$50	
Landscape/Accent Flood and Spot Lighting							x \$15	
							x \$15	
Architectural Flood and Spot Lighting							x \$20	
							x \$20	
Product Category	Wattage Category	Manufacturer	Model Number	Wattage	# of Hours Operated per Week	Quantity (A)	Rebate Amount (B)	Rebate Calculated (A x B)
Outdoor Parking or Roadway Fixtures, Decorative Parking or Roadway Fixtures,	<30W						x \$40	
							x \$40	
Outdoor Wall-Mounted Area Fixtures (Wall Packs),	30 - 75W						x \$60	
							x \$60	
Parking Garage or Canopy Fixtures, and Corresponding Retrofit Kits	>75W						x \$100	
							x \$100	
SUB-TOTAL								



TERMS AND CONDITIONS (PAGE 1)

Efficiency Smart helps subscribing municipal electric systems and their customers save money and energy by providing technical assistance and financial incentives. Efficiency Smart offers rebates through its Business Energy Rebates program to facilitate the implementation of cost-effective energy efficiency improvements for non-residential (commercial and industrial) customers. Funds are limited and subject to availability. Details of this program, including rebate levels, are subject to change without notice.

Program Effective Dates

- Eligible projects completed during 2018 qualify for rebate. All projects processed through the Business Energy Rebates program must be completed and applications submitted no later than December 31, 2018.
- Project eligibility is based on municipal utility participation in Efficiency Smart at the time of project completion. All eligible projects will be subject to 2018 program terms and conditions. Rebate applications for projects completed prior to January 1, 2018 must be submitted within a year of the installation date.

Program and Project Eligibility

The Business Energy Rebates program offers rebates for common commercial and industrial efficient measures with documented energy savings including lighting, HVAC, compressed air, refrigeration, food service, and more. Program rebates are available to non-residential customers served by participating Efficiency Smart municipal utilities with annual electric usage less than 500,000 kWh. Commercial and Industrial customers with annual electrical usage over 500,000 kWh may qualify for Efficiency Smart's Custom Program. ***Entities with multiple locations, or divisions of large corporate or municipal entities, please call 1-877-889-3777 to determine if you qualify for the Business Energy Rebates Program or the Custom Program.***

Project Requirements

- Projects must involve a facility improvement that results in a permanent reduction in electrical energy usage (kWh).
- Projects that are NOT eligible for an incentive include, but are not limited to the following:
 - Fuel switching (e.g. electric to gas or gas to electric)
 - Changes in operational and/or maintenance practices or simple control modifications not involving capital expenditure
 - On-site electricity generation
 - Projects involving gas-driven equipment in place of or to replace electric equipment (such as a chiller)
 - Projects focused primarily on power factor improvement
 - Projects that involve peak-shifting (time of day savings, not kWh savings)
 - Renewable energy generation
- Any measures installed at a facility must be sustainable and provide 100% of the energy benefits as stated in the application for a period of at least five (5) years or for the life of the product, whichever is less. If the customer ceases to be a delivery service customer of the participating municipal utility or removes the equipment or systems at any time during the period, the customer may be required to return a prorated amount of incentive funds to Efficiency Smart. Exceptions may apply for customers upgrading to more efficient products at their own expense.
- All equipment must be new; used or refurbished equipment is NOT eligible for an incentive
- All installed equipment must meet state, federal, or local codes and requirements
- Projects must be installed on the municipal utility electric account listed on the application
- Equipment must be purchased, installed, and operating (or capable of operating in the case of seasonal uses) prior to submitting a rebate application.



TERMS AND CONDITIONS (PAGE 2)

Incentive Payments

The total incentive payment shall be the lesser of: 1) The calculated incentive as approved by Efficiency Smart, or 2) 50% OF THE ELIGIBLE PROJECT COST (the eligible project cost does not include consulting fees, equipment rental, forms processing, recycling, etc.). The incentive also cannot be more than 100% of the cost of a single energy efficient material purchase price (as documented on the invoice). For example, if you are applying for a rebate for a screw base directional LED bulb that costs \$5 and the set rebate for that item is \$7, you will be eligible for a \$5 rebate for the screw bulb if it meets the technical criteria.

Equipment must be purchased and installed before payment is issued. Allow 45 days for delivery of payment. Submitting an application with incomplete or missing information will delay check processing and delivery. Providing false information or altered documents will lead to cancellation of this and future rebate applications, as well as the requirement to return any and all rebates issued.

Rebate Application

Applications must be submitted no later than December 31, 2018 to be eligible for the 2018 program year. Project documentation, such as copies of dated PAID invoices for the purchase and installation of the measures and product technical specification sheets, must be included with the application. The location or business name on the invoice must be consistent with the application information. The project invoice should provide sufficient detail to separate the project cost from the cost of other services such as repairs and building code compliance. Efficiency Smart reserves the right to request additional supporting documentation as deemed necessary to confirm eligibility and verify savings.

Application Review Process

Incomplete applications will not be processed. Applicants are encouraged to call our customer support specialists at 877-889-3777 if they have any questions about documentation requirements.

Inspections

Efficiency Smart reserves the right to inspect all projects to verify compliance with the program rules and verify the accuracy of project documentation. This may include pre-installation and/or post-installation inspections, detailed lighting layout descriptions, metering, data collection, interviews, and utility bill data analyses. The customer must allow access to project documents and the facility where the measures were installed for a period of five years after receipt of incentive payment by Efficiency Smart.

Tax Liability

Rebates are taxable and, if more than \$600, will be reported to the IRS unless the customer is exempt. Efficiency Smart is not responsible for any taxes that may be imposed on your business as a result of your receipt of this incentive.

Confidentiality

All customer, vendor, and/or contractor information supplied to Efficiency Smart will be kept confidential and will not be shared with any person or organization unless the person or organization is subcontracted by Efficiency Smart. Confidentiality terms would extend to the subcontractor.

Disclaimer

Efficiency Smart does not guarantee the energy savings and does not make any warranties associated with the measures eligible for rebates under this program. Efficiency Smart has no obligations regarding, and does not endorse or guarantee, any claims, promises, work, or equipment made, performed, or furnished by any contractors or equipment vendors that sell or install energy efficiency measures. Efficiency Smart is not responsible for the proper disposal/recycling of any waste generated as a result of this project. Efficiency Smart is not liable for any damage caused by the operation or malfunction of the installed equipment. Please ensure that proper care is taken to dispose of any equipment that may contain hazardous materials.